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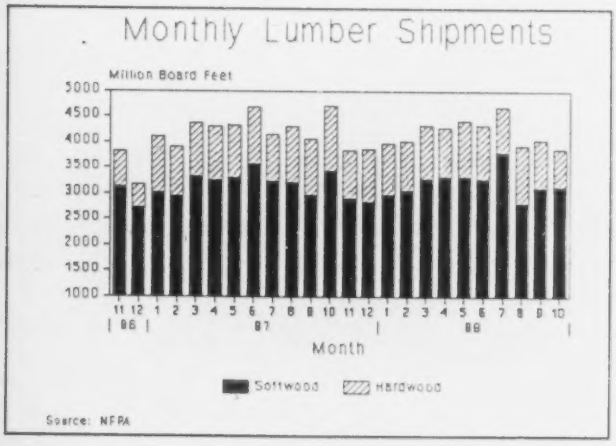
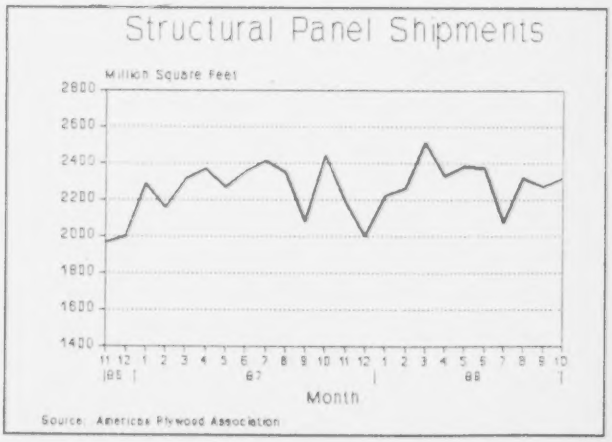
STATISTICAL ROUNDUP

A publication of the National Forest Products Association *Issued: January 1989*

ESTIMATED INDUSTRY TOTALS BY PRODUCING REGION

	OCTOBER, 1988			OCTOBER 31, 1988		SEPTEMBER REVISIONS		
	Production	Shipments	Orders Received	Unfilled Orders	Gross Stocks	Production	Shipments	Orders Received
	(Million Board Feet)					(Million Board Feet)		
SOFTWOOD LUMBER								
Southern Pine Region	1,089	1,078	1,133	772	2,068	1,056	1,087	1,109
West Coast Region	840	806	795	611	864	840	827	896
Inland Region	982	911	925	521	1,285	940	894	897
California Redwood Region	196	190	194	109	427	190	161	175
Other Softwoods	155	149	152	258	307	151	148	154
TOTAL SOFTWOODS	3,262	3,134	3,199	2,271	4,951	3,177	3,117	3,231
% Change - Sept. 1988	2.7%	0.5%	-1.0%	2.9%	2.7%			
% Change - Oct. 1987	-4.0%	-8.8%	-10.1%	-2.3%	-1.6%			
TOTAL HARDWOODS	778	737	762	332	NA	1,003	921	871
% Change - Sept. 1988	-22.4%	-20.0%	-12.5%	8.3%	NA			
% Change - Oct. 1987	-18.4%	-42.3%	-37.6%	-55.1%	NA			
TOTAL LUMBER	4,040	3,871	3,961	2,584	NA	4,180	4,038	4,102
% Change - Sept. 1988	-3.3%	-4.1%	-3.4%	3.6%	NA			
% Change - Oct. 1987	-7.1%	-17.9%	-17.2%	-15.1%	NA			
		(Thousand Feet)					(Thousand Feet)	
FLOORING								
Oak Flooring (Bd. Ft.)	NA	16,279	NA	10,279	10,928		16,393	
Maple Flooring (Sq. Ft.)	1,335	1,245	848	5,351	1,603	1,172	1,120	1,045
STRUCTURAL PANELS (Sq. Ft.)	2,268,393	2,314,308	2,367,468	818,289	385,113	2,265,086	2,269,461	2,175,436
% Change - Sept. 1988	0.1%	2.0%	8.8%	10.6%	-5.7%			
% Change - Oct. 1987	-7.6%	-5.3%	-5.4%	-19.1%	6.6%			





Note: Some of the data found in this publication are available from the federal government.

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YEAR-TO-DATE INDICATORS

	PRODUCTION		SHIPMENTS		ORDERS RECEIVED	
	Latest Period Available	% Change	Latest Period Available	% Change	Latest Period Available	% Change
	10 mo.'88	10 mo.'87	10 mo.'88	10 mo.'87	10 mo.'88	10 mo.'87
			(Million Board Feet)			
TOTAL LUMBER	41,032	-1.6%	40,693	-5.2%	40,279	-6.9%
TOTAL SOFTWOOD	31,022	-4.3%	30,911	-4.3%	30,892	-4.7%
TOTAL HARDWOOD	10,010	7.9%	9,782	-7.9%	9,387	-13.3%
			(Million Square Feet)			
STRUCTURAL PANELS	23,164	-0.9%	23,049	0.1%	22,160	-5.3%

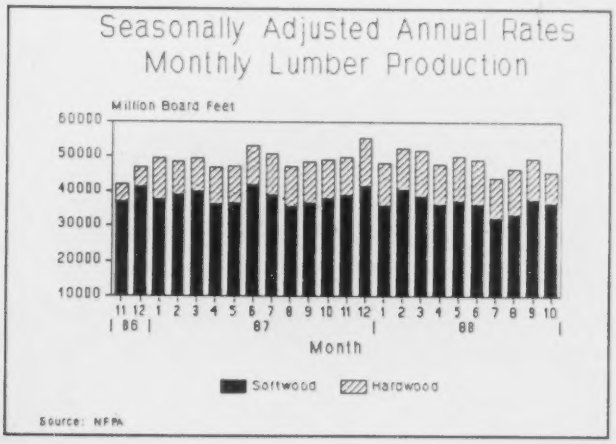
SEASONALLY ADJUSTED ANNUAL RATES

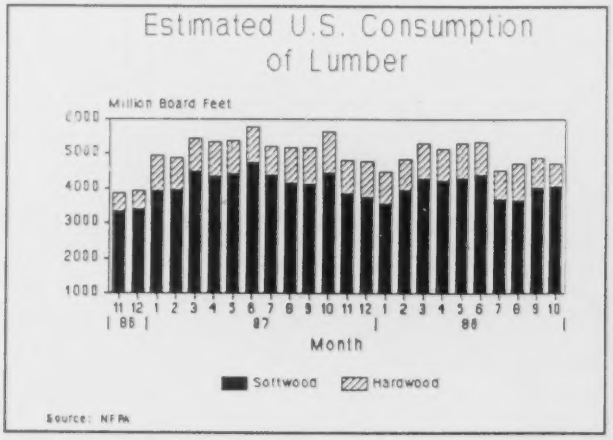
SEASONALLY ADJUSTED ANNUAL RATES

	PRODUCTION			SHIPMENTS		
		---% Change From--			---% Change From--	
LUMBER REGION	Oct. '88	Sept. '88	Oct. '87	Oct. '88	Sept. '88	Oct. '87
	(Million Board Feet)			(Million Board Feet)		
Southern Pine	11,947	-8.1%	-2.1%	11,584	-12.8%	-2.0%
West Coast	9,811	2.0%	-2.7%	9,137	-8.1%	-13.0%
Inland	10,971	0.4%	-7.2%	9,871	-5.2%	-13.8%
Calif. Redwood	2,068	-8.8%	-3.0%	2,144	5.7%	-9.1%
Other Softwoods	1,730	-2.0%	-4.3%	1,598	-9.8%	-9.7%
TOTAL SOFTWOODS	36,528	-2.8%	-4.0%	34,334	-8.3%	-9.4%
TOTAL HARDWOODS	9,001	-23.4%	-18.4%	8,868	-20.1%	-42.3%

DOMESTIC LUMBER CONSUMPTION

	CURRENT			YEAR-TO-DATE	
	Latest Month Available	----% Change From----		Latest Period Available	% Change From
	Oct. '88	Sept. '88	Oct. '87	10 mo.'87	10 mo.'88
		(Million Board Feet)			
Total Consumption	4,704	-3.3%	-16.6%	49,167	-7.0%
Softwood Consumption	4,041	0.7%	-8.9%	40,078	-6.7%
Hardwood Consumption	663	-22.1%	-44.9%	9,089	-8.4%

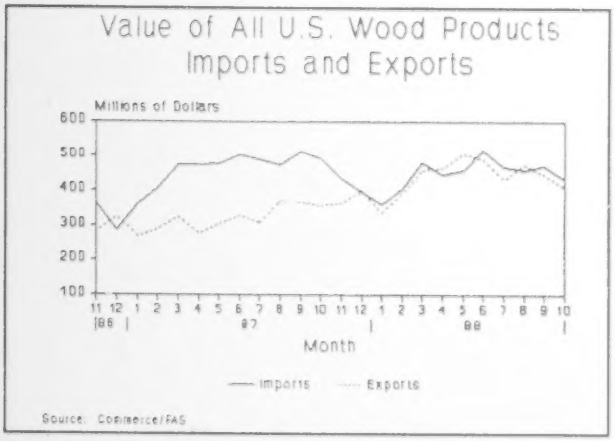


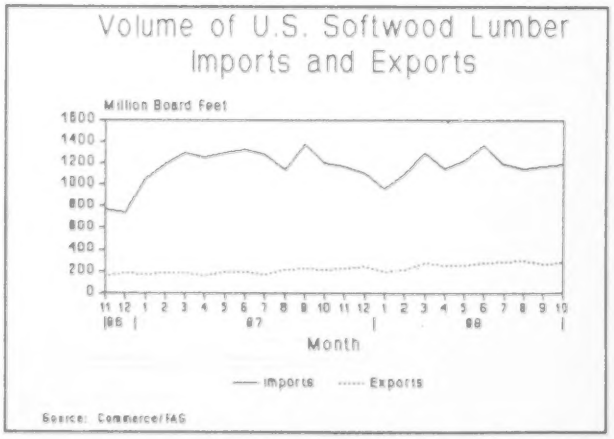


INTERNATIONAL TRADE STATISTICS

		VOLUME				VALUE (F.A.S. Thousands of Dollars)			
		Oct. '88	10 mo. 1988	% Change From Sept. '8	% Change From 10 mo. 1987	Oct. '88	10 mo. 1988	% Change From Sept. '8	% Change From 10 mo. 1987
EXPORTS									
SOFTWOOD LUMBER	MMBF	280.6	2,635.8	2.0%	35.3%	98,217	913,522	5.2%	33.4%
To Canada	MMBF	33.9	428.9	-11.4%	11.9%	10,229	126,116	-9.7%	31.9%
SOFTWOOD LOGS	MMBF	309.3	3,893.0	-21.3%	17.7%	137,190	1,772,946	-21.5%	43.7%
SOFTWOOD PLYWOOD	MMSF 3/8"	60.2	765.1	-32.6%	27.3%	13,084	174,881	-30.2%	30.5%
HARDWOOD LUMBER	MMBF	101.9	1,019.4	-0.7%	68.2%	54,442	544,673	1.2%	42.0%
HARDWOOD LOGS	MMBF	15.6	164.6	20.2%	42.6%	10,003	128,163	9.1%	38.8%
HARDWOOD VENEER	MMSFsurf	146.2	1,312.6	28.2%	44.7%	13,983	121,470	38.9%	33.2%
PARTICLEBOARD	MMSF 3/4"	28.6	265.3	-5.6%	39.3%	6,892	66,595	-11.4%	51.0%
ALL OTHER		NA	NA	NA	NA	74,191	663,266	-2.3%	28.4%
TOTAL U.S. EXPORTS		NA	NA	NA	NA	410,498	4,418,154	-8.0%	38.2%
IMPORTS									
SOFTWOOD LUMBER	MMBF	1,187.5	11,802.5	1.4%	-4.9%	248,371	2,532,658	-0.7%	-2.1%
From Canada	MMBF	1,184.1	11,706.2	1.8%	-4.9%	246,270	2,493,710	-0.2%	-6.2%
SOFTWOOD LOGS	MMBF	10.2	53.0	56.7%	10.7%	2,426	13,900	3.8%	18.2%
SOFTWOOD PLYWOOD	MMSF 3/8"	4.7	84.7	-42.9%	-22.7%	2,260	31,478	10.0%	2.6%
HARDWOOD LUMBER	MMBF	28.4	326.7	-15.8%	-24.3%	13,663	157,625	-8.3%	-17.1%
HARDWOOD LOGS	MMBF	0.8	9.7	-40.8%	-19.5%	218	2,712	-40.3%	0.9%
HARDWOOD VENEER	MMSFsurf	133.5	1,439.3	-13.7%	0.6%	11,885	136,081	-12.6%	16.0%
HARDWOOD PLYWOOD	MMSFsurf	245.8	2,752.1	-37.8%	-19.3%	41,962	451,842	-31.3%	-10.9%
HARDBOARD	MMSF 1/8"	51.8	561.8	-8.1%	-22.7%	4,691	43,094	9.8%	-21.6%
PARTICLEBOARD	MMSF 3/4"	129.1	1,453.7	-21.6%	30.9%	12,627	134,307	-17.9%	9.7%
ALL OTHER		NA	NA	NA	NA	88,552	947,271	-15.4%	-6.1%
TOTAL U.S. IMPORTS		NA	NA	NA	NA	431,167	4,499,856	-8.9%	-3.7%

Note: Volume total is not possible because the products are in different units of measure.
Note: Particleboard imports include OSB/Waferboard.
Source: U.S. Department of Commerce, FAS.





U.S. TRADE TO MAJOR MARKETS

		VOLUME			% Change From	VALUE (F.A.S. Thousands of Dollars)			% Change From
		Oct.'88	Oct.'87	YTD '88	YTD '87	Oct.'88	Oct.'87	YTD '88	YTD '87
EXPORTS									
EUROPEAN ECONOMIC COMMUNITY									
Softwood Lumber	MMBF	37,432	22,837	395,975	61.4%	17,108	11,635	189,068	27.1%
Softwood Logs	MMBF	1,497	1,497	11,314	324.2%	402	268	3,416	123.1%
Softwood Plywood	MMSF 3/8"	43,214	38,287	578,611	30.8%	8,977	8,523	127,531	32.2%
Hardwood Lumber	MMBF	30,447	23,581	324,104	96.7%	20,201	16,367	211,302	58.4%
Hardwood Logs	MMBF	3,622	4,539	49,292	1.9%	3,770	4,643	51,862	23.6%
Hardwood Veneer	MMSFsurf	88,159	61,573	690,790	5.1%	8,236	6,015	70,538	26.4%
Particleboard	MMSF 3/4"	3,252	2,808	28,378	5.7%	1,025	1,124	8,695	-11.6%
Other		NA	NA	NA		6,110	5,304	67,485	-2.3%
Subtotal						65,829	53,879	729,897	31.1%
PACIFIC RIM									
Softwood Lumber	MMBF	141,373	122,345	1,266,392	22.8%	49,621	42,659	451,643	31.5%
Softwood Logs	MMBF	269,575	285,764	3,553,374	21.6%	130,241	135,758	1,710,910	47.2%
Softwood Plywood	MMSF 3/8"	2,541	1,487	19,745	69.5%	611	337	4,927	64.5%
Hardwood Lumber	MMBF	34,827	33,934	320,817	73.1%	19,614	18,016	173,580	29.6%
Hardwood Logs	MMBF	5,984	4,317	77,577	95.6%	4,323	2,721	56,076	53.8%
Hardwood Veneer	MMSFsurf	31,685	14,557	335,797	116.3%	3,169	1,234	26,169	79.6%
Particleboard	MMSF 3/4"	12,191	6,620	131,806	83.9%	2,748	1,352	29,012	138.2%
Other		NA	NA	NA	NA	41,154	24,689	343,833	55.6%
Subtotal						251,481	226,766	2,796,150	45.1%
IMPORTS									
EUROPEAN ECONOMIC COMMUNITY									
Softwood Lumber	MMBF	1	27	499	-52.7%	1	8	219	-12.4%
Softwood Plywood	MMSF 3/8"	0	53	782	-63.4%	0	33	143	5.1%
Hardwood Lumber	MMBF	40	337	3,123	13.8%	77	183	1,526	-26.6%
Hardwood Logs	MMBF	185	27	509	-84.8%	25	42	328	-35.2%
Hardwood Veneer	MMSFsurf	6,247	13,389	72,948	-26.6%	1,334	1,680	14,922	16.9%
Hardwood Plywood	MMSFsurf	2,035	4,968	16,574	-59.6%	1,081	726	5,883	11.7%
Hardboard	MMSF 1/8"	0	16	8,368	-44.8%	0	4	502	-58.0%
Particleboard	MLB	652	2,334	9,684	9.3%	770	662	6,405	69.2%
Other		NA	NA	NA	NA	5,465	5,330	69,654	-1.5%
Subtotal						8,753	8,668	99,583	3.0%
PACIFIC RIM									
Softwood Lumber	MMBF	28	109	7,459	519.5%	8	30	1,328	557.4%
Softwood Plywood	MMSF 3/8"	528	2,411	5,410	-46.6%	67	558	1,240	-42.3%
Hardwood Lumber	MMBF	326	1,185	9,923	-17.3%	500	1,022	8,574	-22.4%
Hardwood Logs	MMSFsurf	0	210	162	-61.4%	0	28	47	-74.5%
Hardwood Veneer	MMSFsurf	1,699	2,202	16,721	-18.2%	120	233	2,020	-27.3%
Hardwood Plywood	MMSF 1/8"	50,769	57,603	483,151	-29.6%	11,120	13,270	109,012	-20.0%
Hardboard	MMSF 3/4"	0	1,575	466	-96.8%	0	241	11	-98.9%
Particleboard	MLB	0	466	2,626	40.1%	0	52	1,108	238.8%
Other		NA	NA	NA	NA	25,122	29,613	246,685	164.2%
Subtotal						36,937	45,047	370,025	-21.6%

Notes: (1) EEC countries include: Belgium & Luxembourg, Denmark, France, West Germany, Greece, Ireland, Italy, Netherlands, Portugal, Spain, United Kingdom. PACIFIC RIM countries include: Australia, China, Japan South Korea, Taiwan, Singapore and Hong Kong.

(2) Volume total is not possible because products are in different units of measure.
(3) Particleboard imports include OSB/Waferboard.

HOUSING STARTS

	Nov. '88	Oct. '88	Nov. '87	11 mo. '88	11 mo. '87
	(Thousands of Units)				
NEW HOUSING UNITS STARTED					
Total Private	112.5	135.1	118.8	1,393.3	-9.1%
New Private Starts:					
Seas. Adj. Annual Rate	1,558	1,533	1,661	NA	NA
Northeast	224	200	269	NA	NA
Midwest	263	2[illegible]0	313	NA	NA
South	611	583	648	NA	NA
West	460	479	431	NA	NA
Single-Family					
Proportion of Total	72.3%			72.9%	
	Oct. '88	Sept. '88	Oct. '87	10 mo. '88	10 mo. '87
Shipment of Mobile Homes	19,800	20,600	22,200	186,500	-7.5%

INDUSTRY EMPLOYMENT

	Oct. '88	----% Change From--- Sept. '88	Oct. '87
	(Thousands of Employees)		
TOTAL EMPLOYMENT (Seasonally Adj.)			
All Industries	106,975	0.2%	3.9%
All Manufacturing Industries	19,719	0.4%	2.1%
Lumber and Wood Products	768	1.1%	3.2%
Furniture and Fixtures	540	-0.2%	2.7%